

Press release

Pennar Industries' Q1FY26 Consolidated Net Sales at INR 845.67 crore, up by 15.30% and Q1FY26 PAT at INR 31.96 crore, up by 21.06%

Hyderabad, August 13th, 2025: Pennar Industries Limited (PIL), a leading value-added engineering products and solutions company, today announced its financial results for the first quarter ended on June 30th, 2025.

Consolidated Financial Highlights – Q1FY26

- Revenue from operations increased 15.30% YoY to INR 845.67 Crores in Q1 FY26 compared to INR 733.45 Crore in Q1FY25.
- EBITDA grew by 19.12% to INR 94.12 Crore in Q1FY26 compared to INR 79.01 Crore in Q1 FY25
- EBITDA Margin improved marginally to 11.13% in Q1FY26 as against 10.77% in Q1 FY25
- PAT grew by 21.04% to INR 31.96 Crore in Q1FY26 compared to INR 26.40 Crore in Q1FY25
- PAT margin stood at 3.78% for Q1FY26 as compared to 3.60% in Q1FY25.

Key Consolidated Financial Summary: -

Particulars (INR Crore)	Q1FY26	Q1FY25	Y-o-Y%
Net Revenue	845.67	733.45	
EBITDA	94.12	79.01	
EBITDA Margin	11.13%	10.77%	36 Bps
Profit after Tax (PAT)	31.96	26.40	
PAT Margin	3.78%	3.60%	18 Bps
EPS	2.37	1.96	

Pennar Industries has received orders worth INR 809 crores across its various business verticals in the past three months, under its normal course of business. The below orders are expected to be executed in the next two quarters.

Vertical	Customers
PEB	Indospace, Reliance, SEW Eurodrive, Jindal India, Antariksh Group, Saizer Enterprise, Sanvira Industries, Mahinder Pal Construction, Aparna Industries, Air India MRO, Aparna Constructions, Sri Venkateswara Aerospace, Chalimeda Feeds, Reliance New Solar Energy, Hindalco among others.
Ascent Buildings, USA	Separation by Design, Sons Construction, Brivar Construction, LKS Rose, American Buildings, Clancy & Theys, Steelco Buildings among others.
ICD	Wabco, Marmon Amarillo, VRV, Schwing Stetter, INEL, Elkhart, Venus, Fleetguard, Xylem, Ashok Leyland, Yamaha, Emerson, Endurance, Haldex, Wabco, Tecumseh, SI Airspring, , IFB, Jost among others.
Tubes	Megha Engg, TTP Technologies, GI Auto, JSW Steel, JCBL Marrel Tippers, Duro Shox, ALF Engg, Grow Ever Steel, Patton International, Toyota Boshoku, Forbes Vyncke, Toyota Kirloskar, RBS Group, Marimba, Artech, Driveline Services among others
Steel	Saint Gobain, Amara Raja, Sunworks, CK Engg, Schaeffler, IFB, JM Frictech, LGB, Bimetal Bearings, Renold Chain, Aditya Auto, Jackson, Thermax, Clair, Epack, RG Bronze among others.
Railway	BHEL, Sri Amman Eng., Sri Surya Bhargav Rice Industry, Mahendra Rice Industry, Sri Radha Rani Rice Industry, KPR Industries, Vraj Agro, Sri Vari Agro, Sridevi Industries and SKM Animal feeds among others.
Boilers	ICF, Wabtec, Kalpataru, BEML, Texmaco among others

Commenting on the overall performance of the Company, Mr. Aditya N Rao Vice Chairman & Managing Director, Pennar Industries Limited, said, “Q1 FY26 showcased steady operational and financial performance, supported by firm demand across key customer segments. The PEB business continued to scale up, supported by the Raebareli plant and new project wins. Margins remained strong on the back of productivity gains and disciplined cost control. Growth momentum is expected to continue, driven by a solid domestic order book and a steadily expanding global presence. Strategic priorities remain centred on leveraging operational capabilities, widening market reach, and advancing innovation-led solutions to capture emerging opportunities.”

About Pennar Industries Limited:

Pennar Industries (NSE: PENIND, BSE: 513228) is India's leading value-added engineering products and solutions company. Pennar Industries is a diversified engineering firm with presence in the Automotive, Rail & Aerospace and Infrastructure sectors. The company provides design/detailing, manufacturing and project execution services to its customers in India, USA and Europe. The company believes in sustainable profitability, liquid and growth. The primary growth verticals for the company in the next few years are Metal Buildings, Tubes, Boilers and Process Equipment, Hydraulics and Industrial Components and Engineering Services.

DISCLAIMER: This release contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Pennar's future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macroeconomic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. Pennar undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

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